



## **SAINT MARY'S** COLLEGE OF CALIFORNIA

### **Gifts of Securities to Saint Mary's College of California**

Saint Mary's College of California uses Morgan Stanley as its primary broker for gifts of stock. Please reference the College's account number: **141-051355-136**

Attention: Ross Monten  
Vice President  
Financial Advisor  
Morgan Stanley  
700 Main Street, Suite 315 Napa, CA 94559  
707-254-4445  
CA Insurance Lic. #0L34869  
NMLS: 2056738

[ross.monten@morganstanley.com](mailto:ross.monten@morganstanley.com)  
<https://advisor.morganstanley.com/ross.monten>

If requested by your broker, Morgan Stanley's DTC number is 0015  
The College's legal name is Saint Mary's College of California  
The College's Federal Tax ID number is 94-1156599  
The primary Saint Mary's College contact regarding stock is Wendy Chinn Peter, Executive  
Executive Director of Advancement Services at (925) 631-4434.

Please call in advance if you are planning to give shares in a mutual fund.  
Special arrangements must be made to insure maximum gift value for the College and the donor.